

Retirement Power Hours Masterclass (the very first of its kind in the industry)



www.RetirementPowerHours.com

This material is intended to provide general financial education and is not written or intended as tax or legal advice and may not be relied on for purposes of avoiding any Federal tax penalties. Individuals are encouraged to seek advice from their own tax or legal counsel. Individuals involved in the estate planning process should work with an estate planning team, including their own personal legal or tax counsel.

“70% of people voluntarily give up many retirement income benefits because they don’t know all the facts.”

What motivated you to sign-up for this class? What's your biggest retirement concern?



Some of the Researchers We Follow

Retirement Planning Process

The Right Retirement Plan

The Right Retirement Plan Addresses These Questions

When can I retire?

How long will my money last in retirement?

Will I have enough to retire as planned?

What expenses do I need to plan for?

Will I have to work longer?

The Middle Way

Multi-Discipline Retirement Strategies

Retirement Risks

The Safe Withdrawal Rule

Take Aways from Tonight's Class

My Questions
